

ADDRESS SERVICE REQUESTED

FALL 2015

# FORESIGHT

Leave a  
legacy.



## Gifts from the Heart

Barbara Hussey Riggins was one of the first Red Cross workers to arrive in Korea after the outbreak of hostilities in 1950. With a bachelor’s degree in education from UC Berkeley, she wasn’t a medical professional but wanted to do what she could to help. She served as a “recreation worker,” writing letters for wounded soldiers, reading to them and lending a friendly ear.

Her efforts were so exemplary that the Red Cross used her story to inspire millions of dollars in donations. On March 1, 1953, she sat beside President Dwight Eisenhower during a White House radio address to kick off that year’s Red Cross fundraising campaign. After the President introduced her, they aired a radio play about her experiences in Korea, with actress Shirley Booth playing the role of Barbara.

When she passed away in September 2014 at age 93, she made generous donations of her own by leaving bequests to various charities.

“She left nearly all her money to charity, focusing on the three things she cared about most: international causes, her Catholic faith, and children,” says retired Maryknoll missionary Father Bob Carleton, her cousin and the executor of her estate.

A lifelong resident of the East Bay, Barbara directed her children-focused bequest to UCSF Benioff Children’s Hospital Oakland. The former Children’s Hospital & Research Center Oakland affiliated with UCSF in 2014. Its admissions exceed 173,000 annually, and over 70 percent of its patients are on Medi-Cal.

“Our doors opened more than 100 years ago, thanks to the foresight and generosity of the women who were our founders,” says Bertram Lubin, president of UCSF Benioff



Barbara Hussey Riggins helps a wounded soldier write a letter home during the Korean War.

“The basic motivation for her service in the Red Cross and public education, as well as her philanthropy, came from her Christian faith. Many members of her family devoted their lives to service and I think she, too, felt inspired to help others in any way she could.”

Father Bob Carleton

Children's Hospital Oakland. “We are incredibly grateful for gifts like Mrs. Riggins’s, which make an enormous difference in our ability to continue serving all the children in our community.”

Barbara worked for many years as a librarian and teacher in the Antioch school district, and she created a scholarship to help graduates attend college. She loved to travel and visited Africa, Asia, Europe, and Latin America, for a time teaching in an American school in North Africa. Her deep faith was a source of strength throughout her life.

PHOTOS: Courtesy estate of Barbara Hussey Riggins

We’d like to hear from you – For more information about making a planned gift, please complete and return this tear-off reply card or call the UCSF Office of Gift & Endowment Planning at 415/476-1475.

NAME (please print)

ADDRESS

CITY

STATE

ZIP

EMAIL

( )

TELEPHONE

Please contact me about making the following type of gift:

- ☐ Bequest
- ☐ Retirement Assets
- ☐ Real Estate
- ☐ Life Insurance
- ☐ Personal Property (antiques, artwork, jewelry, etc.)
- ☐ Stock/Mutual Fund
- ☐ Life Income Plan (i.e., Charitable Trust, Gift Annuity, Pooled Fund), please specify: \_\_\_\_\_

The Heritage Circle is an honorary society for those who have included a gift to UCSF as part of their estate plan.

- ☐ Please send me information about becoming a member of the Heritage Circle.



UCSF



Plan a gift  
and make  
a difference.



Ways you can make a gift to UCSF Benioff Children’s Hospitals while continuing to benefit from your assets during your lifetime

**Charitable Remainder Trust**  
A tax-efficient way to convert low yielding or non-income producing property into a diversified portfolio that provides you or a loved one with annual income

If you irrevocably transfer an asset – such as cash or appreciated property – to a charitable remainder trust with the UCSF Foundation as trustee, you and/or a loved one can receive annual income either for a set term of years (not to exceed 20) or for your lifetime. The annual income can be a fixed amount (annuity trust) or can fluctuate with the market (unitrust). On termination of the trust, the residue would be used for the general benefit of UCSF Benioff Children’s Hospitals or as specifically directed by you.

**Charitable Gift Annuity**  
Provides you or a loved one fixed payments for life and valuable support for UCSF Benioff Children’s Hospitals in the future

With a charitable gift annuity you can receive a fixed stream of income (some of which will be tax-free) for your lifetime and also be eligible for a charitable income tax deduction. Some donors choose to fund their gift annuity now but defer payments until some future time such as retirement.

In doing this they receive both a current income tax deduction and a higher annuity rate. The longer income payments are deferred, the higher the annuity rate will be.

**Charitable Gift Annuity Sample Rates**  
(Single life only)

AGE	ANNUITY RATE
65	4.7%
70	5.1%
75	5.8%
80	6.8%
85	7.8%
90	9.0%

**Bequest**

A way to make a significant gift at no cost to you during your lifetime

A bequest can consist of cash, securities or real property. You can leave a bequest to the UCSF Benioff Children’s Hospitals Foundation by including appropriate language (see *sample at right*) in your will or trust, or by designating UCSF Benioff Children’s Hospitals Foundation as a beneficiary of a retirement plan or insurance policy. You can continue to use your assets and can even reconsider

leaving a bequest at all should your circumstances change.

If you’ve already included a bequest to UCSF Benioff Children’s Hospitals Foundation in your estate plan, we thank you and hope you will let us know so we can invite you to join our legacy society, the Heritage Circle.

**Sample Bequest Language**

“I give to UCSF Benioff Children’s Hospitals Foundation, a California nonprofit public benefit corporation, [the sum of \$\_\_\_\_\_] [the residue of my estate] [\_\_\_\_\_% of the residue of my estate] to be used in such manner as the president shall determine.”

**Retained Life Estate**  
You deed real property to UCSF Benioff Children’s Hospitals Foundation but retain the right to continue using it for the rest of your life

A retained life estate often generates a sizeable current charitable income tax deduction and yet very little actually changes for you. You can continue to use the property as you always have, whether it is your primary residence, a vacation home, or a farm property. On termination of the life estate, the property would be sold with the proceeds going to benefit UCSF Benioff Children’s Hospitals.

For more details about any of these gifts, please contact the UCSF Office of Gift & Endowment Planning at [giftplanning@ucsf.edu](mailto:giftplanning@ucsf.edu), or call 415/476-1475 or 510/428-3834.

Consult your attorney about the applicability of the legal principles herein to your own situation.

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University of California  
San Francisco



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